



Large Gulf Coast Multi-Pay Zone Oil and Gas Prospect

High return, multi-pay zone, re-entry and recompletion oil and gas prospects. Developmental left behind reserves and newly recognized pay zones. Exploitation not Exploration. This group of prospects was developed over a 20+ year period by a world class geologist, and expert log analyst.

Our group purchased his library, digitized it, and integrated the data into our library. The net result is our having a goodly number of high-quality well re-entry/re-completion projects throughout our area of interest which covers an **initial 8,000 acre play**.

High Historic Vertical Well Production Reserves:

- The best vertical well on trend produced 27.6 million MCFG & 74,075 BC (**\$114M+** @ \$60 Oil Price & \$4 Gas Price).
- Another example well produced from 5 pay zones to produce 3.3 million MCFG & 118,438 BC (**\$20M+**).

New Formation Information is now Available due to Technological Advances:

- The new pay zone multi-stage frac, good case horizontal recompletion wells are projected to produce **150,000 to 400,000+ BOE (\$9M to \$24M+), per lateral, with many wells having multi-lateral opportunities**.
- Many of the wells in the target area are projected to end up with ongoing production for 50+ years.
- We project up to 200 well recompletions & new well drilling sites as part of this project covering 8,000 acres.

ROI for the Investor:

- **An initial \$5 million investment is projected to distribute approximately \$17 million in 10 years, after a 32 month program with reinvestment of 60% of proceeds (@ \$70 Oil and \$4 Gas Price).**

Project data available upon execution of a Confidentiality Agreement.

Project is subject to change and prior sale without notice.

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